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From: Kim Hinkle [mailto:khinkle@theasg.net]
Sent: Tuesday, March 30, 2010 2:40 PM
To: 'Andrew Terrell'; 'Don Trudeau'
Cc: tmoran@theasg.net
Subject: SDM Final Fuding Date

We have agreed to exclude the policies listed on the attached spreadsheet from the Included Assets in the Membership Purchase Agreement. The remaining Purchase Price of \$1,264,845.72 owed to Moran is broken down as follows:

1. \$29,303,350.68 (original contractual gross death benefit) - \$1,363,922.47 (gross death benefit of excluded policies) = \$27,939,428.21 in gross death benefit remaining.
2. \$27,939,428.21 x 0.15 = \$4,190,914.23
3. Moran received the following portions of the Purchase Price on the corresponding dates:
 - a. \$777,741.30 on December 31, 2009
 - b. \$25,000.00 January 4, 2010
 - c. \$175,334.85 on January 5, 2010
 - d. \$332,766.30 on January 5, 2010
 - e. \$373,033.83 on January 7, 2010
4. Kirkpatrick Bank received \$514,469.36 on December 31, 2009
5. \$4,190,914.23 - \$2,198,345.64 = \$1,992,568.59
6. \$1,466,390.75(original loan amount utilized) - \$10,945.00 (Loan amount from excluded policy SDM 298) = \$1,455,445.75
7. \$1,455,445.75 x 0.50 = \$727,722.87
8. \$1,992,568.59 - \$727,722.87 = \$1,264,845.72 (Remaining Purchase Price)

Please wire the Remaining Purchase Price to:

Wiring instructions for H Thomas Moran

Wire To:
 Bankers Bank
 Oklahoma City, OK
 ABA # [REDACTED] 616

FFC To:
 Kirkpatrick Bank
 Account # [REDACTED] 46

FBO
 H Thomas Moran
 Checking Account
 Account # [REDACTED] 0579

Please confirm the above and the definitive date that the funds will be received by Moran. Thanks.